

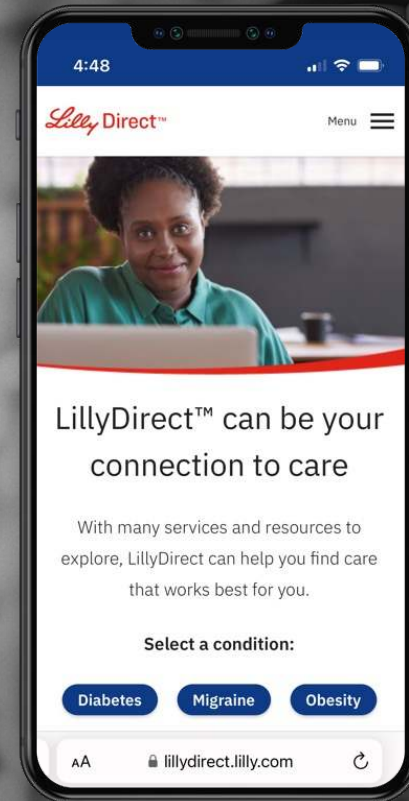
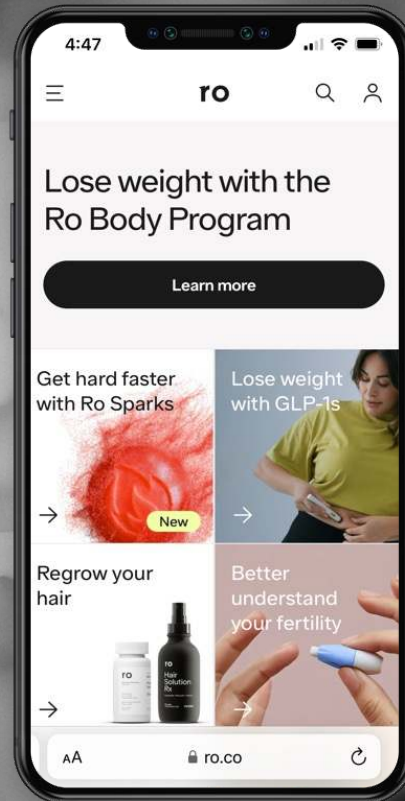
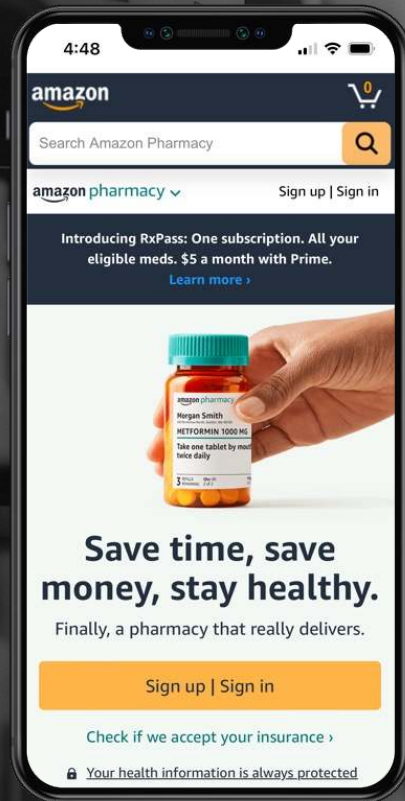


FUTURE OF THE **Pharmacy**

Adrian R Garcia
EVP/Managing Director, Spherico


Syneos[®]
Health

PRESSURE TO EVOLVE



PRESSURE TO EVOLVE

AMA

AMERICAN MEDICAL ASSOCIATION



MAJOR SHIFTS IN HEALTHCARE PRESENT AN OPPORTUNITY FOR THE PHARMACY



**FDA
APPROVED**

first GTx for the Tre
n-Muscle-Invasive Bla
adrin (nadofaragene firadenov
al vector based gene therapy i
patients with high-risk Bacillus
non-muscle-invasive bladder c

**Increased investment
in complex therapies**



**Generational shift in
healthcare utilization**



**Existing advancements
in healthcare technology**



**Continued focus on
patient affordability**

**FDA
APPROVE**



over 30%

of Rx's in the U.S. are left unfilled and
the primary reason is **due to cost**

nearly half

never get past the second fill*

**Continued focus on patient affordability as healthcare costs
have continued to rise**

*Cuverd pharmacy network data

THE FUTURE OF PHARMACY

What does the pharmacy of the future look like?



Beyond the Rx



**Personalized
Care**



**Advanced Medication
Management**



Task Automation

So how do doctors & pharmacists
feel about the future?



DOCTORS



PHARMACISTS



DOCTORS

PHARMACISTS

WHERE THEY **agree**



More time
collaborating
is needed

~75%

of our physicians surveyed
state that pharmacists
**currently spend too little
time** with their patients



Nearly all of our physicians
agreed **the pharmacist
role is critical** to better
outcomes for patients



▶ **Thank you**