

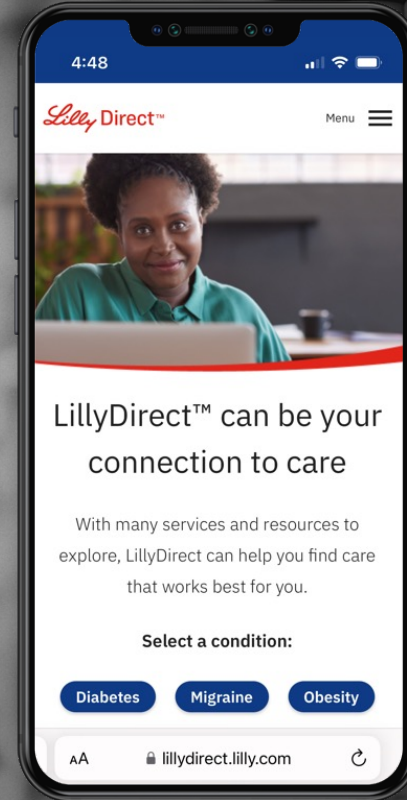
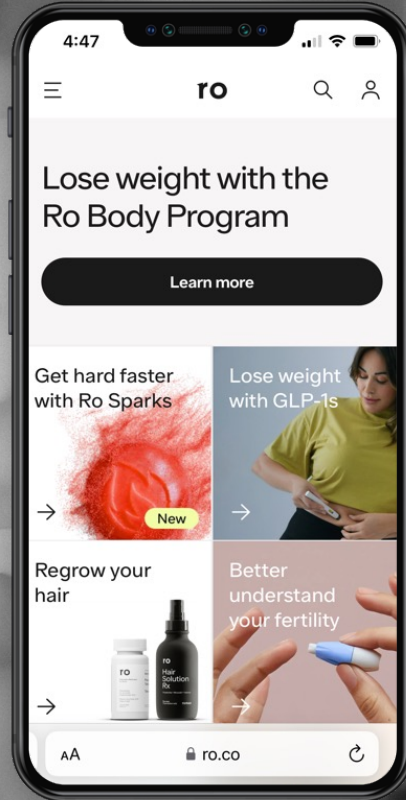
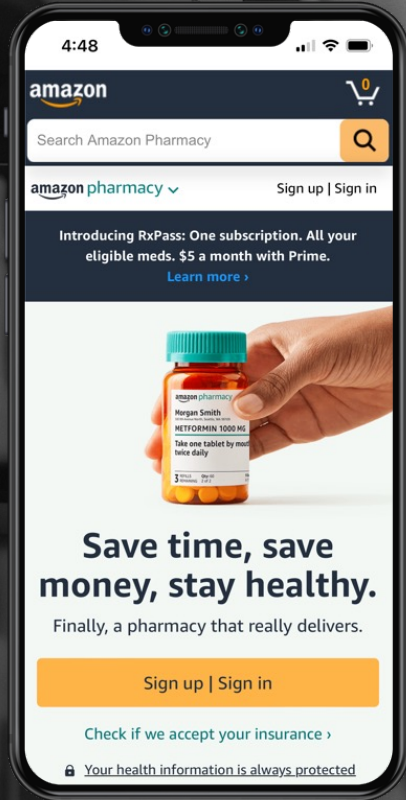
A woman in a white lab coat is looking down at a tablet device in her hands. She is in a pharmacy or laboratory setting, with shelves of boxes visible in the background. The entire image has a warm, orange-red color overlay.

# FUTURE OF THE **Pharmacy**

**Adrian R Garcia**  
EVP/Managing Director, Spherico

  
**Syneos**<sup>®</sup>  
Health

# PRESSURE TO EVOLVE



PRESSURE TO EVOLVE

# AMA

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# AMERICAN MEDICAL ASSOCIATION



MAJOR SHIFTS IN HEALTHCARE PRESENT AN OPPORTUNITY FOR THE PHARMACY

**FDA  
APPROVED**

first GTx for the Tre  
-Muscle-Invasive Bla  
adrin (nadofaragene firadenov  
al vector based gene therapy i  
patients with high-risk Bacillus  
non-muscle-invasive bladder c

**Increased investment  
in complex therapies**



**Generational shift in  
healthcare utilization**



**Existing advancements  
in healthcare technology**



**Continued focus on  
patient affordability**

**FDA  
APPROVE**



**over 30%**

of Rx's in the U.S. are left unfilled and the primary reason is due to cost

**nearly half**

never get past the second fill\*

**Continued focus on patient affordability as healthcare costs have continued to rise**

\*Coverd pharmacy network data

## THE FUTURE OF PHARMACY

# What does the pharmacy of the future look like?



**Beyond the Rx**



**Personalized  
Care**



**Advanced Medication  
Management**



**Task Automation**

So how do doctors & pharmacists  
feel about the future?



**DOCTORS**



**PHARMACISTS**





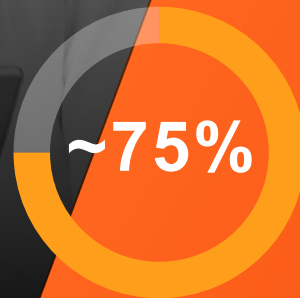
DOCTORS

PHARMACISTS

# WHERE THEY agree



More time  
collaborating  
is needed



of our physicians surveyed  
state that pharmacists  
**currently spend too little  
time** with their patients



Nearly all of our physicians  
agreed **the pharmacist  
role is critical** to better  
outcomes for patients



**Thank you**